



## Primary Emergency Contact:

Name: \_\_\_\_\_ Phone Number \_\_\_\_\_

Relationship: \_\_\_\_\_

## Secondary Emergency Contact:

Name: \_\_\_\_\_ Phone Number \_\_\_\_\_

Relationship: \_\_\_\_\_

## Primary Care Physician:

Name: \_\_\_\_\_ Phone Number \_\_\_\_\_

Relationship: \_\_\_\_\_

## Whittier Rehabilitation Hospital Conditions of Admission / Treatment

**1. CONSENT TO CARE:** I am presenting myself for admission to Whittier Rehabilitation Hospital (“Whittier”), or I am the designated patient representative, and I voluntarily consent to the rendering of such care including diagnostic procedures, hospital care, and medical treatment that may be deemed necessary or beneficial while I am a patient at Whittier or receiving outpatient services. I acknowledge that no guarantees have been made to me as to the effect of such examination or treatment on my condition and that the practice of medicine and rehabilitation is not an exact science. I realize that during the course of my care at Whittier, or for follow-up care, it may be necessary for Whittier or my attending physicians to make available to other health care providers, copies of my medical records for information relating to my care, and I consent to such releases. I also authorize Whittier to request copies of my medical record from other health care facilities or physicians for the purpose of continuity of care. I further understand that this authorization is valid for the length of this treatment period and I do hereby indemnify and hold harmless the physician, Whittier, and other persons who act in reliance upon this authorization.

**2. ASSIGNMENT OF INSURANCE BENEFITS AND CONSENT TO RELEASE MEDICAL INFORMATION:** I hereby assign the benefits of my insurance contract to Whittier Rehabilitation Hospital and authorize payment directly to Whittier Rehabilitation Hospital of the hospital insurance benefits otherwise payable to me but not to exceed the balance due of the hospital’s regular charges for this period of treatment. I assign payment for the unpaid charges for certain hospital physicians’ services furnished by specialists, physicians or therapists for whom the hospital is authorized to bill. I understand I am financially responsible to Whittier for charges not paid by insurance unless determined otherwise by the regulations or statutory law. I also authorize Whittier to release or obtain such information as is necessary for the completion of any claims for hospitalization insurance or workmen’s compensation. I understand there may be psychiatric information included on these records.

**3. RESPONSIBILITY FOR PAYMENT:** In consideration for services and treatment rendered by Whittier to the above, I hereby assume full responsibility for and agree to pay all charges of the hospital of every kind for described services, equipment, facilities, medication, etc., supplied or furnished to the patient. Whittier and its subsidiaries reserves the right to terminate any delinquent account for non-payment after thirty days written notice and said account will thereafter be placed into collections. I further agree that if I am more than thirty (30) days overdue in the payment of any bill connected with this treatment, and past and future treatment if related to the incident or condition giving rise to this admission, a finance charge of 1.5% per month will accrue on the unpaid balance; and if the overdue account is referred by collection, I agree to pay the attorney’s fees, court costs and/or collection agency fees associated with the collection process. I specifically waive any exemption of wages from garnishment which might be available by law, and agree that my wages can be garnished in the event a Judgment is entered against me for collection of the hospital charges I have agreed to pay.

**4. PERSONAL VALUABLES / BELONGINGS:** I understand that the Whittier cannot and will not accept responsibility for the safekeeping of any of my valuables/belongings and is not responsible if they are lost, misplaced or damaged. I understand that I am, at all times, responsible for the safekeeping of my personal belongings. Dentures, glasses, hearing aids, medications, my garments and essential daily necessities are considered personal belongings.

**5. PHOTOGRAPHY AND OTHER IMAGING:** I understand that photographs, videotapes, digital, or other images may be recorded by Whittier, and I consent to this. I understand that Whittier will retain ownership rights to these photographs, videotapes, digital, or other images. Images that identify me will be released and/or used outside Whittier only upon written authorization from me or my legal representative.

**6. GUARANTOR AGREEMENT:** By signing in the space below as Patient/Guardian or Guarantor, or as Patient’s/Guardian’s Spouse or Guarantor’s Spouse, I hereby agree that all charges connected with this treatment, and past and future treatment if related to the incident or condition giving rise to this admission, not covered by any insurance, program, sponsorship or other third party coverage are due and payable by me at the time of discharge or discontinuation of treatment.

**7. UTILIZATION OF HEALTHCARE INFORMATION:** I acknowledge that Whittier may utilize my medical information for data collection purposes within its health care operations, including but not limited to performance improvement and quality assurance initiatives.

**8.** I acknowledge receipt of a copy of *Whittier Rehabilitation Hospital’s Rights and Responsibilities of Patients*.

**9.** This form has been fully explained to me and I certify that I understand its contents.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient



**THE OUTPATIENT CENTER  
ATTENDANCE AND INSURANCE STATEMENT**

Thank you for choosing Whittier Rehabilitation Hospital for your outpatient rehabilitation needs. To ensure that you receive the optimum results from the treatment you receive, we ask that you follow these guidelines:

1. If patient needs to cancel an appointment, please call the office as soon as you know you will not be able to make the appointment. We will make every effort to reschedule the patient's appointment to a time convenient for you.
  2. If patient does not show up for a scheduled appointment and does not call the office, this will be considered a "no-show". **A "no-show" appointment will result in a \$50.00 fee.**
  3. **If a patient has 2 "no-shows" on record the patient will be discharged from services** and his/her referring physician will be notified in writing of his/her termination of treatment.
  4. **If a patient cancels 50% of his/her scheduled appointments the patient will be discharged from services** and his referring physician will be notified in writing of his/her termination of treatment.
  5. It is the patient's responsibility to notify the office if there is a change of the patient's primary care physician, insurance company, or relocation of outpatient services to another facility. **If failure to notify the front office of a change in primary care physician, insurance company, relocation of outpatient services to another facility result in insurance reimbursements being denied it is the patient's responsibility to pay all denied claims and other cost associated with patient's account.**
  6. **ALERT:** Home health care services and outpatient rehabilitation services are not covered simultaneously by insurance providers. If the patient is currently receiving home health care services covered by their insurance, they are unable to receive covered outpatient therapy services. In this situation, outpatient services will not be billed to the insurance provider and will be the responsibility of the patient.
- I have read and understand the above guidelines.

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Responsible Party's Signature

\_\_\_\_\_  
Date

Whittier Rehabilitation Hospital

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE  
OF PRIVACY PRACTICES**

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of this  
office's Notice of Privacy Practices.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
{Signature}

\_\_\_\_\_  
{Date}

\_\_\_\_\_  
For Office Use Only  
\_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices,  
but acknowledgement could not be obtained because:

1. Individual Refused to Sign
2. Communications barriers prohibited obtaining the acknowledgement
3. An emergency situation prevented us from obtaining acknowledgement
4. Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



THE OUTPATIENT CENTER  
WHITTIER REHABILITATION HOSPITAL  
145 Ward Hill Avenue Bradford, MA 01843  
Phone 978-469-1425 / Fax 978-372-0404

Patient Identification

## **Outpatient Therapy Clinical Summary Form**

Please take a moment to fill out this entire form. There are three pages. It will help us better direct your care. \* \* *This information is confidential and remains part of your chart.*

Name \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_

Occupation \_\_\_\_\_

Work Status:  Full Time  Part Time  Medical Restrictions  Medical Leave

Retired  Disabled  Other \_\_\_\_\_ Date last worked \_\_\_\_\_

### **Rehab Information**

What is your chief complaint/ailment/injury? \_\_\_\_\_

The date it started \_\_\_\_\_ The date of surgery \_\_\_\_\_

Briefly describe how you were injured \_\_\_\_\_

\_\_\_\_\_

Has your condition been getting:  Worse  Same  Better

Are your symptoms:  Constant  Intermittent

What eases your symptoms? \_\_\_\_\_

What aggravates your symptoms? \_\_\_\_\_

Looking at the chart, mark the number that best corresponds to your pain right now.

0	1	2	3	4	5	6	7	8	9	10
No pain	Mild, annoying pain	Nagging, uncomfortable, troublesome pain	Distressing, miserable pain	Intense, dreadful, horrible pain	Worst possible, unbearable, excruciating pain					

What is the number when your pain is the best? \_\_\_\_\_

What is the number when your pain is the worst? \_\_\_\_\_

Does this complaint affect your daily activities? (i.e. washing, dressing, or chores)  Yes  No

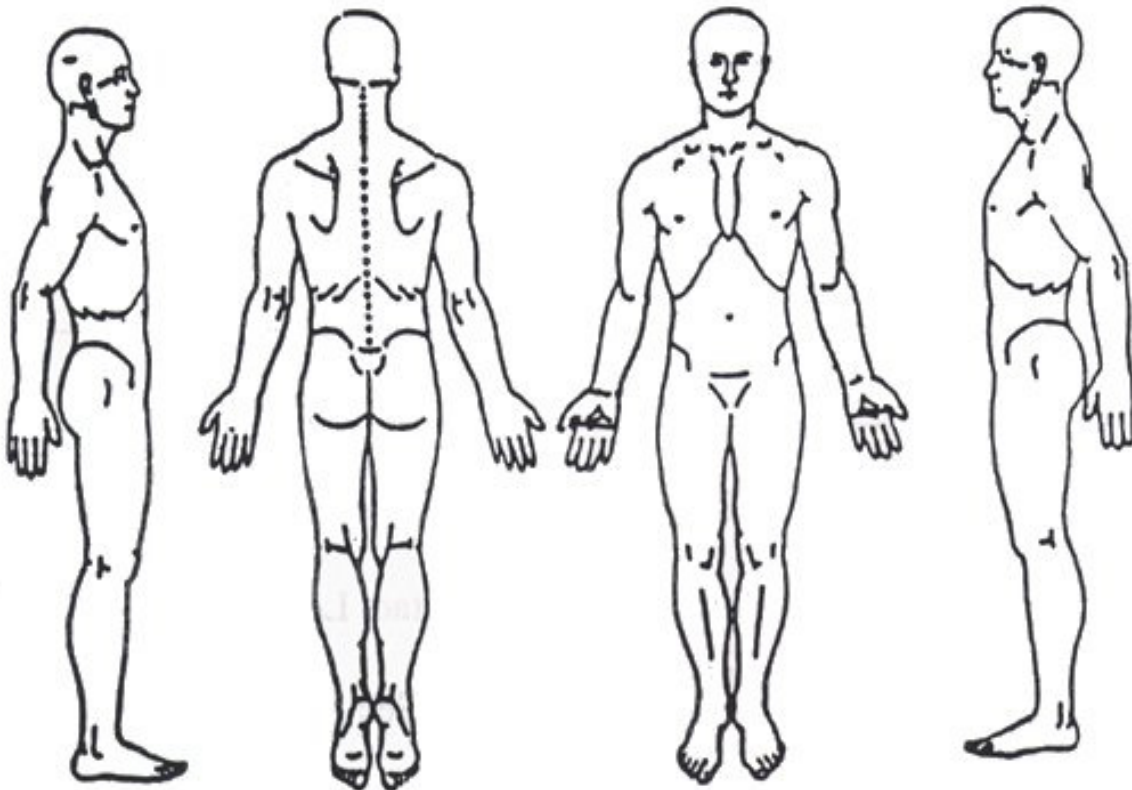
If "Yes", what activities \_\_\_\_\_

Have you received previous interventions for this complaint?  Physical Therapy

Occupational Therapy  Chiropractic  X-Ray  MRI  Cat Scan  none

Bone Scan  Nerve Test  Blood Test  Other \_\_\_\_\_

Please shade in the areas of pain on the body diagrams.



Other significant past medical history (i.e. hospitalizations, falls, or infections)(include dates)

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Previous Surgeries (include dates) \_\_\_\_\_

Falls in the past 6 months  Yes  No

If yes explain \_\_\_\_\_

Medications (If you have a copy of your medication list, please give it to the receptionist.)

\_\_\_\_\_  
\_\_\_\_\_

Allergies \_\_\_\_\_

What are your goals to be achieved by the end of therapy? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Medical Information**

Please check all that apply to your medical history.

- Angina/Chest Pain       High/Low Blood Pressure       Pacemaker
- Irregular Heartbeat       Shortness of Breath       Asthma
- Arthritis       Unexplained Weight Loss       Cancer
- Epilepsy/Seizures       Fever/Chills/Sweats       Diabetes
- Osteoporosis       History of Smoking       Anemia
- HIV/Hepatitis       History of Drug/Alcohol Abuse       Blood Clots
- Depression/Anxiety       Open Sores/Wounds       Dizziness/Faint
- Nausea/Vomiting       Loss of Appetite       Diarrhea
- Bloody Sputum       Cough > than 3 weeks       Bone Fractures
- Difficultly controlling your bowels or bladder       Other \_\_\_\_\_

Have you had the Flu/H1N1 shot?     Yes       No      Date \_\_\_\_\_

Have you had a Pneumovax shot?     Yes       No      Date \_\_\_\_\_

Do you have a Heath Care Proxy?     Yes       No      Name \_\_\_\_\_

*I certify that the statements I have made and furnished in the above form are true.*

Signature/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Staff Reviewer \_\_\_\_\_ Date/Time \_\_\_\_\_

Thank you for taking the time to complete this form. Your therapist will be with you shortly after reviewing your chart.

### Bradford

Date: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Patient Identification

Part I	Part II
<p>1. Are you receiving Black Lung (BL) benefits?  <input type="checkbox"/> No <input type="checkbox"/> Yes: dates benefits began: _____  <small>month/day/year</small></p> <p>2. Are the services to be paid by a government program such as a research grant? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>3. Has the Dept. Of Veteran affairs (DVA) authorized and agreed to pay for care at this facility? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>4. Was the illness/injury due to a work-related accident/condition?  <input type="checkbox"/> No (<b>go to part II</b>)  <input type="checkbox"/> Yes: date of injury/illness _____  <small>month/day/year</small></p> <p>Name &amp; address of W/C Plan: _____            _____            Policy or ID Number: _____            Name &amp; Address of Employer: _____            _____            _____</p>	<p>1. Was this illness/injury due to a non-work related accident?  <input type="checkbox"/> No (<b>go to Part III</b>)  <input type="checkbox"/> Yes: date of accident _____  <small>month/day/year</small></p> <p>2. What type of accident caused the illness/injury?  <input type="checkbox"/> automobile  <input type="checkbox"/> non-automobile</p> <p>Name and Address of no-fault or Liability Insurance Co.            _____            _____</p> <p>Insurance Claim #: _____</p> <p>3. Was another party responsible for this accident?  <input type="checkbox"/> No (<b>go to Part III</b>)  <input type="checkbox"/> Yes: name and address of any liability insurer:            _____            _____</p> <p>Insurance Claim #: _____</p>
Part III	Part IV - Age
<p>Are you entitled to Medicare Based On:</p> <p><input type="checkbox"/> Age (<b>go to Part IV</b>)</p> <p><input type="checkbox"/> Disability (<b>go to Part V</b>)</p> <p><input type="checkbox"/> ESRD (End Stage Renal Disease)  <b>(go to Part VI)</b></p> <p>Note that both "Age" and "ESRD" or "Disability" and "ESRD" may be selected simultaneously. An individual cannot be entitled to Medicare based on "Age" and "Disability" simultaneously. Please complete <b>ALL PARTS</b> associated with the patient's selections.</p>	<p>1. Are you currently employed?  <input type="checkbox"/> No: date of retirement _____  <small>month/day/year</small>  <input type="checkbox"/> Never Been Employed  <input type="checkbox"/> Yes: Name &amp; Address of Employer            _____            _____</p> <p>2. Is your spouse currently employed?  <input type="checkbox"/> No: date of retirement _____  <small>month/day/year</small>  <input type="checkbox"/> Never Been Employed  <input type="checkbox"/> Yes: Name &amp; Address of Employer            _____            _____</p> <p><b>*If you answered no to both question 1 &amp; 2 STOP HERE.</b></p> <p>If you answered yes, continue:</p> <p>3. Do you have group health plan (GHP) coverage based on your own or spouses' current employment?  <input type="checkbox"/> No: <b>STOP HERE</b>  <input type="checkbox"/> Yes: Name &amp; Address of GHP            _____            _____</p> <p>4. Does the employer that sponsors your GHP employ 20 or more employees?  <input type="checkbox"/> No: <b>STOP HERE</b>  <input type="checkbox"/> Yes: Name &amp; Address of GHP            _____            _____</p> <p>Policy ID Number: _____            Group ID Number: _____            Name of policy holder: _____            Relationship to Patient: _____</p> <p><b>STOP HERE</b></p>



Date: \_\_\_\_\_

Patient Identification

Part V – Disability	Part VI – End Stage Renal Disease
<p>1. Are you currently employed? <input type="checkbox"/> No: date of retirement _____ month/day/year <input type="checkbox"/> Never Been Employed</p> <p><input type="checkbox"/> Yes: Name &amp; Address of Employer _____ _____</p> <p>2. Do you have a spouse who is currently employed? <input type="checkbox"/> No: date of retirement _____ month/day/year <input type="checkbox"/> Never Been Employed</p> <p><input type="checkbox"/> Yes: Name &amp; Address of Employer _____ _____</p> <p>* If you answered no to both questions 1 &amp; 2 <b><u>STOP HERE</u></b></p> <p>If you answered yes, continue:</p> <p>3. Do you have group health plan (GHP) coverage based on your own or a family member's current employment? <input type="checkbox"/> No: <b><u>STOP HERE</u></b> <input type="checkbox"/> Yes: Name &amp; Address of GHP _____ _____</p> <p>Policy ID Number: _____ Group ID Number: _____ Name of policy holder: _____ Relationship to Patient: _____ <b><u>STOP HERE</u></b></p>	<p>1. Do you have group health plan (GHP) coverage? <input type="checkbox"/> No: <b><u>STOP HERE</u></b> <input type="checkbox"/> Yes: Name &amp; Address of GHP _____ _____</p> <p>Policy ID Number: _____ Group ID Number: _____ Name of policy holder: _____ Relationship to Patient: _____ Name &amp; Address of employer, if any, from which you receive GHP coverage: _____ _____</p> <p>2. Have you ever received a kidney transplant? <input type="checkbox"/> No <input type="checkbox"/> Yes: date of transplant _____ month/day/year</p> <p>3. Have you ever received maintenance dialysis treatments? <input type="checkbox"/> No <input type="checkbox"/> Yes: date dialysis began _____ month/day/year</p> <p>Have you participated in a self-dialysis program, Please provide date training began _____ month/day/year</p> <p>4. Are you within the 30 month coordination period? <input type="checkbox"/> No: <b><u>STOP HERE</u></b> <input type="checkbox"/> Yes 30-month period start _____ month/day/year</p> <p>5. Are you entitled to Medicare on the basis of either ESRD and age, or ESRD and disability? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>6. Was your entitlement to Medicare (including simultaneous entitlement) based on ESRD? <input type="checkbox"/> No <input type="checkbox"/> Yes <b><u>STOP HERE</u></b></p> <p>7. Does the working aged or disability MSP (Medicare as secondary payor provision apply, i.e. is the GHP primary based on age or disability entitlement)? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Comment	
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